



Planned Giving Program

Goals & Benefits of Leaving a Gift to ArtCenter Manatee

There are many ways to make a gift to ArtCenter Manatee. Take a look at some of the options designed to help you achieve different goals.

Your Goal	Your Strategy	Your Benefits
Make an important impact to ArtCenter Manatee that doesn't cost you anything during your lifetime.	Include a gift from your will or trust (cash, specific property, or a share of the estate).	A great way to provide resources to help ArtCenter Manatee maintain our programs.
Avoid capital gains liability and take an income tax deduction.	Use appreciated securities instead of cash to make your gift.	Buy low and give high — while avoiding capital gains tax.
Leave more of your estate to your heirs.	Name ArtCenter Manatee as beneficiary of your retirement plan , and leave less-taxed assets to family.	Eliminate income tax on retirement plan assets, and free up other property to pass to your heirs.
Continue to receive benefits back from the assets you give to ArtCenter Manatee and thus multiply your gift.	Create a life-income plan like a charitable gift annuity, charitable remainder annuity trust or charitable remainder unitrust .	Receive income for your lifetime, receive a charitable deduction, and diversify your holdings.
Reduce high tax liability now; gain additional income later.	Establish a deferred gift annuity .	Receive a larger deduction and a higher income rate than an immediate payment annuity.
Create a long-term gift that won't draw funds from your estate.	Create a new life insurance policy, or donate a paid-up policy of coverage you no longer need.	Increase your ability to make a significant gift to ArtCenter Manatee.
Reduce gift and estate taxes and leave more of your assets to your heirs.	Create a charitable lead trust to pay income to ArtCenter Manatee for a fixed time, then pay the remainder to your heirs.	Reduce gift and estate taxes, and freeze the taxable value of growing assets before they pass to your family.
Tap into one of your most valuable assets to make a gift to ArtCenter Manatee.	Use real estate to make your gift to ArtCenter Manatee.	Avoid capital gains tax, receive an income tax deduction — and have the option of a gift that doesn't affect your lifestyle.

Gifts That Pay Income

Did you know there's a gift to ArtCenter Manatee that returns payments to you? Yes, the IRS allows and encourages these creative plans that can stretch your giving ability. Here's how they work:

Some of the best ways to support ArtCenter Manatee are available through life-income gifts. These "Gifts That Pay Income" help you make a gift to ArtCenter Manatee while *increasing* your income.

The plans described here all have one significant advantage over other investment vehicles: they produce generous gifts to ArtCenter Manatee. So, while you will receive income for life or a set period of time, you can provide for yourself and ArtCenter Manatee today.

The Benefits

- An additional source of lifetime income for you, your spouse, or other significant persons.
- A potential increase in the income you are currently receiving from your investments.
- An immediate tax deduction for a portion of your gift.
- No capital gains tax due at the transfer of appreciated assets to your gift plan.

Which life-income gift best fits your needs?

Charitable Gift Annuity

You want secure, stable income at a high payout rate. Your gift can be in cash or stock.

Deferred Gift Annuity

As a younger donor still in high-earnings years, you are still saving for retirement and also trying to lower your taxable income.

Flexible Gift Annuity

The flexible payment gift annuity offers the same benefits of simplicity, security, and attractive income taxation that the deferred payment gift annuity provides, but with more flexibility.

Charitable Remainder Unitrust

You want maximum flexibility with regards to the investment and benefits of your gift plan.

Charitable Remainder Annuity Trust

You want the flexibility to invest and manage your gift plan, and also the security of stable income.

Gifts That Protect Assets

Increased income may not be your primary objective. Instead, as your needs and lifestyle change, you may be wondering how you will deal with some highly appreciated property or a growing family business. Will taxes consume much of the value that you have worked so hard to grow? Will anything be left for you and your family?

We have several options that help you meet your personal goals, save on taxes, and make a gift to ArtCenter Manatee at the same time.

The Benefits

- You can contribute your personal residence or other property, take a significant income tax deduction, and continue to live there for life.
- You can sell us your home, other property or other asset for less than its full value and then take an income tax deduction for the difference. It is also possible to receive some payments for life.
- You can receive a sum of cash in return for your gift, and apply the cash toward any financial need.
- You can greatly reduce the estate tax cost of passing appreciating assets on to your children.

Popular Giving Arrangements

Charitable Bargain Sale

Your lifestyle is changing. You want to make a gift to us, but you also need cash to meet your obligations, or an assured stream of income for retirement.

Retained Life Estate

Your home is your biggest asset. How can you make a gift to us and continue living there?

Charitable Lead Trust

Your hard work has paid off and your business is growing. How can you preserve some of its value for your family?

Gifts Anyone Can Make

Did you know there are ways to support ArtCenter Manatee that don't affect your current lifestyle or your family's security?

You can support ArtCenter Manatee with gifts that don't impact the way you live by either designating ArtCenter Manatee to receive estate assets in the future or by making immediate gifts to us of assets that are "out of sight and out of mind."

The Benefits

- You can make a gift that costs you nothing during your lifetime.
- You can make a gift that leaves your cash flow and current financial planning unchanged.
- You don't have to use cash to make your gift; you can "*buy low* and *give high*" by making your gift with appreciated securities instead.
- You can give an asset you no longer need or want.
- You can designate and donate. It's simple.

Popular Giving Arrangements

Gifts from Your Will or Trust

Need to preserve your assets during your lifetime? You can plan a gift to us that will only take effect after your other obligations are fulfilled.

Gifts from a Retirement Plan

Give us assets subject to double taxation, and leave more to your family.

Gifts from your Donor-Advised Funds

Make an outright gift from your donor-advised fund OR name us as the ultimate beneficiary of the remainder in the fund.

Gifts of Stock and Appreciated Assets

Take advantage of appreciated securities without incurring capital gains tax.

Gifts of Life Insurance

Make a significant gift to ArtCenter Manatee even without a large estate. Here's how you can leverage your dollars for a larger gift.

Gifts of Real Estate

Donate a valuable asset in exchange for powerful tax benefits and possibly an income stream for you and/or your loved ones.